# SARA VALENTINI

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## **Academic Positions**

### Bocconi University, Italy

- Associate Professor of Marketing, Department of Marketing (Sept 2021 Present)
- PhD program in Marketing Curriculum Coordinator (June 2022-Present)

## University of Bologna, Italy

- Associate Professor of Marketing, Department of Management (Sept 2014 August 2021)
- Assistant Professor of Marketing, Department of Management (Jan 2009 Sept 2014)
- Associate Dean, Alumni Bologna Business School (2016-2017, 2019-2021)

### Tuck School of Business, Dartmouth College, USA

• Visiting Scholar, Department of Marketing (Jan-July 2007)

## **Educational Background**

- 2008 Ph.D. in Marketing, Department of Management, University of Bologna, Italy
- 2003 Laurea cum laude in Statistics (M. Sc.), University of Bologna, Italy

### **Research Interests**

Marketing Effectiveness Across the Customer Journey, structured into three main research areas:

- Customer Acquisition and Pre-Purchase Stage:
  - Data privacy and consumer consent
  - Social media marketing and earned media
  - Onboarding mechanisms and first interactions
- Channel Selection and Purchase Behavior:
  - Channel choice and multichannel strategies
  - Trade-offs in digital transactions
  - Consumer impatience
  - Physical vs. digital exposure to events and its effects on sustainable behavior
- Post-Purchase Stage:
  - Product return behavior and marketing optimization
  - Service recovery and complaint management

### **Honors and Awards**

- 2024 Best Paper Award Journal of Interactive Marketing for the paper Content That Engages Your Customers: The Role of Brand Congruity and Promotions in Social Media, American Marketing Association
- 2024 Faculty Fellow (Invited), AMA-Sheth Doctoral Consortium, Manchester University (UK)
- 2023 Best Track Paper SIM Conference for the paper *Users' registering to websites: Is it honeymoon? And how long does it last?*, Florence, Italy
- 2021 Davidson Best Paper Award (second runner-up), Journal of Retailing for the best paper published in the Journal of Retailing in 2020 for *Identifying omnichannel deal prone segments, their antecedents, and their consequences*
- 2016 –Best Track Paper: Service retailing and channel management, 20-21 October, SIM conference, Italy
- 2010 MSI (Marketing Science Institute) among the winners of the 'Modeling Multichannel Customer Behavior' Research Competition and invited to present at the Wharton Customer Analytics Initiative, Philadelphia, USA
- 2009 "Customer Evolution in Sales Channel Migration" selected among the nine presenting papers at the special John D. C. Little Festschrift (Marketing Science Conference 2009, Ann Arbor Michigan).
- 2008 Best Paper of the Conference based on a Doctoral Dissertation Award for the paper entitled "Customer Evolution in Sales Channel Migration" 37th EMAC Conference Brighton, UK, May 27-30, 2008.
- 2007 Best Paper Award for "A Meta-Analysis of Satisfaction with Complaint Handling in Services" QUIS 10, Quality in Services, Orlando, Florida.
- 2019, 2020 Best Professor MSc Program, Unibo (Italy).

## **Grants**

- 2010 MSI Grant Field Research Project funded by Marketing Science Institute (MSI)/ Wharton Interactive Media Initiative (WIMI, now the Wharton Customer Analytics Initiative (WCAI).
- 2022 PNRR project 'GRINS-Growing Resilient, INclusive and Sustainable', Italian Ministry for Universities and Research, role: member, 2022-2025
- 2023 PRIN project 'Platform Monetization: Strategies, Challenges and Implications', Italian Ministry for Universities and Research, role: Member of the team, 2023-2025

### **Publications & Research**

### **Articles**

- "The Race for Data: Utilizing Informative or Persuasive Cues to Gain Opt-in?" (2025) with Caterina D'Assergio, Elisa Montaguti, and Puneet Manchanda, **Journal of Marketing**, 89(3): 36-59.
- Montaguti, Elisa, Valentini, Sara, and Federica Vecchioni (2022), "Content That Engages Your Customers: The Role of Brand Congruity and Promotions in Social Media." Journal of Interactive Marketing, 58(1), 16–33.
- Valentini, Sara, Scott A. Neslin, and Elisa Montaguti (2020), "Identifying omnichannel deal prone segments, their antecedents, and their consequences." **Journal of Retailing**, 96(3): 310-327.
- Valentini, Sara, Chiara Orsingher, and Alexandra Polyakova (2020), "Customers' emotions in service failure and recovery: a meta-analysis." **Marketing Letters**, 1-18.

- Montaguti, Elisa, Scott A. Neslin and Sara Valentini (2016), "Can marketing campaigns induce multichannel buying and more profitable customers? A field experiment." **Marketing Science**, Volume 35, Issue 2, March-April, Pages 201-217.
- Valentini, Sara, Montaguti, Elisa and Scott A. Neslin (2011), "Decision Process Evolution in Customer Channel Choice." **Journal of Marketing**, 75 (November), 72–86.
- Orsingher, Chiara, Marzocchi, Gian Luca and Sara Valentini (2011), "Consumer (goal) satisfaction: A means-ends chain approach." **Psychology & Marketing**, 28(7), 730-748.
- Orsingher, Chiara, Valentini, Sara and Matteo De Angelis (2010), "A Meta-analysis of Satisfaction with Complaint Handling in Services." Journal of the Academy of Marketing Science, 38 (2), 169-186.
- Valentini, Sara and Elisa Montaguti (2017), "Brand e Social Media: Alla Ricerca degli Strumenti più Efficaci Nella Caccia All'Engagement." Harvard Business Review Italia, Settembre 2017, 102-109.

### Papers under review

- "Free Riding the Return Stock: How to Turn Returns into Profit Driver" with Scott Neslin and Elisa Montaguti, R&R3, **Journal of Marketing**.
- "Consumer Impatience, Technological Innovation, and Market Structure" with Chaewon Seol, Federico Rossi, and Elisa Montaguti, R&R2, Marketing Science. [link]

### **Working Papers**

- "A Meta-Analysis on Channel Choice" with Umut Konus and Carla Freitas Silveira Netto. Target: Journal of Marketing Research. Planned submission: Aug 2025.
- "Eco-Movement Echoes: Tracing Sustainability Shifts with GPS Data" with Liyang Zhou and Qiaoni Shi. Target: Marketing Science. Planned submission: Aug 2025.
- "Exploring the Acquisition Funnel: The Role of Marketing Activities and Searching Behavior in Driving New Users Toward Acquisition" with Carla Freitas and Elisa Montaguti. Target: Marketing Science Frontiers.
- "The Impact of Recognition-Based Cues in Digital Platform Aggregators' Ecosystem" with Marton Varga and Sichu Chang.
- "The 'Right' Variation of Fit between Online Contents and Brand Fan Pages" with Elisa Montaguti.
- "The Impact of Cross-channel Buying on Customer Lifetime Value" with Elisa Montaguti and Scott Neslin.

### Books, Chapters, and Monographs

- Valentini, Sara, Montaguti, Elisa, and Scott A. Neslin (2015), "Decision Process Evolution in Customer Channel Choice" in "From Little's Law to Marketing Science: Essays in Honor of John D.C. Little," eds. Glen Urban and John Hauser, MIT Press.
- Valentini, Sara (2017), "Il Marketing Omnicanale: L'integrazione dei Canali come Strategia di Marketing", Bononia University Press.
- Valentini, Sara (2008), "Segmentazione e Motivazioni della Customer Base", Esculapio.

## **Conferences and Invited Talks**

#### Conferences

- The Omnichannel Journey: A Meta-Analysis of How Customers Choose Channels *Customer Journeys in a Digital World*, 25-27 June, 2025, Groningen, The Netherlands.
- Eco-Movement Echoes: Tracing Sustainability Shifts with GPS Data Special session, EMAC Annual Conference, 27–30 May 2025, Pozuelo (Madrid), Spain. Marketing Science Conference, 12–15 June 2025, Washington, USA.
- The Impact of Recognition-Based Cues in Digital Platform Aggregators' Ecosystem *Special Session, EMAC Annual Conference*, 28-31 May 2024, Bucharest, Romania.
- The Race for Data: Gaming or Being Gamed By the System?

  EMAC Annual Conference, 23-26 May 2023, Odense, Denmark.

  Customer Journeys in a Digital World, June 2022, Bocconi University, Italy.

  Special session, EMAC Annual Conference, 25-28 May 2021, Madrid.

  NYU-Temple-CMU AIML Conference on AI, Machine Learning, and Business Analytics, 10-11 December 2020 (via Zoom).
- The Role of Marketing Activities and Searching Behavior Driving New Users Toward Acquisition *EMAC Annual Conference*, 24-27 May 2022, Budapest.
- What Drives Channel Choice in Multichannel Customer Journeys: A Meta-Analysis *EMAC Annual Conference*, 25-28 May 2021, Madrid.
- How do firms ask for consumers' data permission? And how do customers react? *EMAC Conference*, 28-31 May 2019, Hamburg, Germany. *Marketing Science Conference*, 20-22 June 2019, Rome, Italy.
- Exploring the Acquisition Funnel: The Role of Marketing Activities and Searching Behavior in Driving New Users Toward Acquisition *EMAC Conference*, 29 May-1 June 2018, Glasgow, UK.
- Gamification: A Way to Increase Customer Base Value? *EMAC Conference*, 29 May-1 June 2018, Glasgow, UK.
- The Omnichannel Deal Prone Consumer

*Marketing Science Conference*, 13-16 June 2018, Philadelphia, PA, USA. *EMAC Conference*, 23-26 May 2017, Groningen, The Netherlands *SIM Conference*, 20-21 October 2016, Italy.

- The 'Right' Variation of Fit between Online Contents and Brand Fan Pages *EMAC Conference*, 23-26 May 2017, Groningen, The Netherlands. *Marketing Science Conference*, 7-10 June 2017, Los Angeles, CA, USA.
- Consumer Impatience and Market Structure: The Case of Online Pizza Delivery *Marketing Science Conference*, 18 June 2015, Baltimore.
- The Role of the Fit between the Brand Fan Page and the Post in Determining Re-broadcasting Activity *EMAC Conference*, 2015, Leuven, Belgium, *SIM Conference*, 20-21 October 2016
- Do Marketing Campaigns Produce Multichannel Buying and More Profitable Customers? *HEC/JR Thought Leaders in Marketing Channels Conference*, 1-3 June 2014, Paris, France.
- Redoubling Emotions: An Analysis of Customers' Emotional Patterns Following Service Failure and Recovery *EMAC Conference*, 4-7 June 2013, Istanbul, Turkey.

### Does Multichannel Produce More Profitable Customers?

SIG Track 'Multichannel Customer Management', EMAC Conference, 24-27 May 2011, Ljubljana, Slovenia.

*Marketing Science Conference*, 9-11 June 2011, Houston, Texas.

WIMI's and MSI's Cross-Platform and Multichannel Customer Behavior, 9-10 December 2010, Wharton School, Philadelphia, USA.

### The Impact of Customer Multichannel Choices on Revenues and Retention

Marketing Science Conference, 17-19 June 2010, Cologne, Germany.

# Do Multichannel Customers Really Outperform? Retention, Revenues, and Multichannel Usage in a Contractual Setting

Marketing Science Conference, 12-14 June 2009, Ann Arbor, Michigan, USA.

### Customer Evolution in Sales Channel Migration

Marketing Science Conference, 12-14 June 2008, Vancouver, Canada.

EMAC Conference, 27-30 May 2008, Brighton, UK. (Best Paper Based on a Doctoral Dissertation).

### Generalisations About Satisfaction with Complaint Handling

EMAC Conference, May 2007, Reykjavik, İceland.

## A Meta-Analysis of Satisfaction with Complaint Handling in Services

10th QUIS Conference, June 2007, Quality in Services, Orlando, Florida. (Best Paper of the Conference).

### **Invited Talk**

- 28/01/2025 Groningen University (The Netherlands).
- 18/05/2024 Keynote Speaker at Aston University 14th Research Camp (Birmingham, UK).
- 15/04/2020 Dorelan Group (Forlì, Italy).
- 29/05/2020 Bocconi University (Milan, Italy).
- 14/09/2018 Marketing Camp, KU Leuven, Vlerick Business School (Leuven, Belgium).
- 01/11/2016 University of Lausanne (Lausanne, Switzerland).
- 10/05/2016 University of Amsterdam (Amsterdam, Netherlands).
- 31/03/2016 Cass Business School (London, UK).
- 12/10/2015 Samsung Italy (Milan, Italy).
- 02/03/2015 Tulane Business School (New Orleans, USA).
- 10/02/2015 Bocconi University (Milan, Italy).
- 26/06/2008 ESC Rouen Business School (Rouen, France).
- 02/10/2008 Politecnico di Milano DRIG DAY (Milan, Italy).
- 20/10/2008 RSM Erasmus University (Rotterdam, the Netherlands).
- 18/12/2008 KOC University (Istanbul, Turkey).
- 29/11/2007 Mondadori Group (Milan, Italy).

# **Teaching Experience**

## Bocconi University, SDA

- Strategic Marketing and Analytics | MSc [2021-2024]
- Analytics for Managing Customer Value | Ph.D. [2024]
- Marketing Management | MBA [2021,2022]
- Marketing & Insurance Applications | Custom Program for AXA [Spring 2022, Spring 2023, Winter 2025]
- Statistics & Econometrics | Custom Program for AXA [Fall 2024]

## University of Bologna, BBS

- Marketing (core) | BSc [2008-2020]
- Social Media Marketing | MSc [2013-2021]
- Marketing Models | MSc [2008-2021, 2019-2021]
- Marketing Strategy | Ph.D. [2010-2020]
- Introduction to Statistics | Ph.D. [2012-2018]
- Marketing Research | Full-time Masters, Professional EMBAs, Customs [2009-2021]
- Statistics for Managers | MBA [2011-2018]
- Digital Marketing | EMBA [2021]
- Creating Value with Big Data | Professional EMBA [2018-2021]
- Omnichannel Marketing | Professional EMBAs, Custom programs [2015-2021]

### **Invited Teaching**

- Advanced Econometrics | Summer Schools on Research Methods for Social Sciences, UniCal, Cosenza, Italy [2020, 2021]
- "Made In", Global Leadership Program | Tulane University, New Orleans, USA [Winter 2016]

## **Industry Scientific Agreements with Companies for Research Purposes**

- 2024 Mogean. Tracking sustainable behaviors
- 2021 Intersport. Product Returns
- 2020 Fondazione Fico. Drive to store
- 2019 Dorelanbed, Italy. Customer Disclosure and Privacy, Segmentation & Positioning
- 2019 UnipolSai. Customer Disclosure and Privacy
- 2018 PizzaBo. Customer Impatience
- 2015 ,renewed 2018 Yoox Net-A-Porter. Customer Acquisition, Product Returns
- 2015 Best in Game. Gamification, CLV
- 2014 Factory Home, Emilione Gamification
- 2007 Mondadori Group, Multichannel behavior

### **Professional Services**

## **Reviewing Activity**

• Editorial Board:

2024-Present – Marketing Science

2023-Present – Journal of Interactive Marketing

2022-Present - Journal of Retailing

Ad hoc reviewer:

Journal of Marketing, International Journal of Research in Marketing, Marketing Letters, Journal of Business Research, Journal of Service Research, Applied Marketing Analytics

### Academic Service at Bocconi University

- 2021-Present, Marketing Management Degree in Marketing Management Committee (Member)
- 2022-Present, PhD Coordinator, Marketing Track:
   2023 (June 19th), 2024 (June 24th), 2025 (May 15th) Organization of the PhD Study Day
   2023, 2024 "Discover your potential as a marketing researcher"- Presentation of PhD program and predoc activities at M. Sc. students.
   2023 (21 April) Ph.D. Job Market Process in Marketing Organizer
- JHC Hiring Committee: 2022 (Member), 2023 (President), 2024(President)
- 2023-Present Member of the Giunta
- 2024 Instructor, "Upskill the Teachers" Program, Department of Marketing, Bocconi "Logit, Probit and Count Data".
- 2025 (26-28 February) AI Festival "Beneath the Surface: Targeting, Data, and the Delicate Balance Between Privacy, Transparency, and Performance" Presented and evaluated the challenge, selecting the top team.
- 2025 ANVUR (Italian National Agency for the Evaluation of Universities and Research Institutes) accreditation Member of the committee interviewed for PhD (as PhD Coordinator), MM program (as faculty), and department (as faculty).
- 2025 (23 May) Marketing Counts: Data, Decisions, and a Better World Co- Organizer of the workshop at Bocconi University, fostering dialogue on data, AI, and ethical marketing practices through expert panels and thematic working groups. Top students selected to participate.

## Scientific & Academic Event Organization

- 2024 Co-Organizer of the conference with Umut Konus and Jonne Guyt "Customer Journeys in a Digital World 4th Edition", 3-5 June, Bocconi University. [Website]
- 2023 Co-Organizer of the conference with Umut Konus and Jonne Guyt "Customer Journeys in a Digital World 3rd Edition", 29-31 May, Amsterdam Business School. [Website]
- 2022 Co-Organizer of the conference with Umut Konus and Jonne Guyt "Customer Journeys in a Digital World 2nd Edition", 12-14 June, Bocconi University. [Website]
- 2019 Founder, with Umut Konus, of the first edition of the research event "Marketing Effectiveness through Customer Journeys 1st Edition", 16-18 June, Bologna Business School, in collaboration with Amsterdam Business School. [Website]
- 2015 Organizer of the event "Ready for an Omnichannel World?", dedicated to the Alumni Community. Participants: Venky Shankar, Texas AM University Dario Tecci, ABB S.p.A. Gabriele Tazzari, Yoox-Net-A-Porter Group Federico Sforza, UniCredit Bank
- 2015-2022 Organization of the Yearly Doctoral Research Colloquium, *Società Italiana Marketing* (SIM).

- 2022-Present Track Chair, "Methods, Modelling Marketing Analytics", EMAC Conference.
- 2013-2016 Executive Committee Member EMAC Academy, National Representatives (elected member).

# Other Roles & Responsibilities

- 2017-2019, 2021 Guest Professor, International Strategy Marketing Section, Amsterdam Business School.
- 2011-2016 Coordinator, "Global Leadership Program", in collaboration with BBS and Tulane University (USA).
- Co-Advisor, Ph.D. of Federica Vecchioni, *Unibo Ph.D. Program (completed 2020)*.
- Advisor, Ph.D. of Caterina D'Assergio, Unibo Ph.D. Program (completed 2021).
- Co-Advisor, Ph.D. of Sichu Chang, Bocconi Ph.D. Program (2023-Present).
- Advisor, Ph.D. of Lorenzo Morgante, Bocconi Ph.D. Program (2024-Present).
- Since 2022 Member of the American Marketing Association.
- Since 2013 Member of the EMAC Climber Community.
- Since 2008 Member of the European Marketing Academy.
- Since 2008 Member of the *INFORMS Society (Marketing)*.

### **Education Related Activities**

- 2012 Consumer Analytics Program, *Alma Graduate School (Bologna)*. Instructors: Peter Fader (Wharton School) and Bruce Hardie (London Business School).
- 2010 Invited to "Bayesian Statistics Marketing", London Business School (UK). Two-day seminar with Peter Rossi (University of Chicago).